

## § 249.0-1

- 249.802 Form X-15AJ-1, for amendatory and/or supplementary statements to registration statement of a national securities association or an affiliated securities association.
- 249.803 Form X-15AJ-2, for annual consolidated supplement of a national securities association or an affiliated securities association.
- 249.819 Form 19b-4, for filings with respect to proposed rule changes by all self-regulatory organizations.

### Subpart J—[Reserved]

### Subpart K—Forms for Registration of, and Reporting by Securities Information Processors

- 249.1001 Form SIP, for application for registration as a securities information processor or to amend such an application or registration.

### Subpart L—Forms for Registration of Municipal Securities Dealers

- 249.1100 Form MSD, application for registration as a municipal securities dealer pursuant to rule 15Ba-2-1 under the Securities Exchange Act of 1934 or amendment to such application.
- 249.1110 Form MSDW, notice of withdrawal from registration as a municipal securities dealer pursuant to Rule 15Bc3-1 (17 CFR 240.15Bc3-1).

### Subpart M—Forms for Reporting and Inquiry With Respect to Missing, Lost, Stolen, or Counterfeit Securities

- 249.1200 Form X-17F-1A—Report for missing, lost, stolen or counterfeit securities.

AUTHORITY: 15 U.S.C. 78a, *et seq.*, unless otherwise noted;

Section 249.310 is also issued under 15 U.S.C. 78m, 78o(d), and 78w(a).

Section 249.326(T) also issued under section 13(f)(1) (15 U.S.C. 78m(f)(1)).

SOURCE: 33 FR 18995, Dec. 20, 1968; 34 FR 554, Jan. 15, 1969, unless otherwise noted.

EDITORIAL NOTE: For nomenclature changes to this part see 57 FR 36501, Aug. 13, 1992, and 57 FR 47409, Oct. 16, 1992.

#### § 249.0-1 Availability of forms.

(a) This part identifies and describes the forms prescribed for use under the Securities Exchange Act of 1934.

(b) Any person may obtain a copy of any form prescribed for use in this part by written request to the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Any

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person may inspect the forms at this address and at the Commission's regional and district offices. (See § 200.11 of this chapter for the addresses of SEC regional or district offices)

[46 FR 17757, Mar. 20, 1981, as amended at 47 FR 26820, June 22, 1982; 59 FR 5946, Feb. 9, 1994]

### Subpart A—Forms for Registration or Exemption of, and Notification of Action Taken by, National Securities Exchanges

#### § 249.1 Form 1, for application for, or exemption from, registration as a national securities exchange.

This form shall be used for applications for registration or for exemption from registration as a national securities exchange.

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form 1, see the List of CFR Sections Affected in the Finding Aids section of this volume.

#### § 249.1a Form 1-A, for amendments to Form 1.

This form shall be used for amendatory and/or supplementary statements to registration statements of a national securities exchange.

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form 1-A, see the List of CFR Sections Affected in the Finding Aids section of this volume.

#### § 249.25 Form 25, for notification of removal from listing and registration of matured, redeemed or retired securities.

This form shall be used by a registered national securities exchange for notification of the removal from listing and registration of matured, redeemed, or retired securities.

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form 25, see the List of CFR Sections Affected in the Finding Aids section of this volume.

#### § 249.26 Form 26, for notification of the admission to trading of a substituted or additional class of security under Rule 12a-5 (§ 240.12a-5 of this chapter).

This form shall be used by a registered national securities exchange for

notification of the admission to trading of a substituted or additional class of security under Rule 12a-5.

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form 26, see the List of CFR Sections Affected in the Finding Aids section of this volume.

### Subpart B—Forms for Reports To Be Filed by Officers, Directors, and Security Holders

#### § 249.103 Form 3, initial statement of beneficial ownership of securities.

This Form shall be filed pursuant to Rule 16a-3 (§240.16a-3 of this chapter) for initial statements of beneficial ownership of securities. The Commission is authorized to solicit the information required by this Form pursuant to sections 16(a) and 23(a) of the Securities Exchange Act of 1934 (17 CFR part 240); sections 17(a) and 20(a) of the Public Utility Holding Company Act of 1935 (17 CFR part 250); and sections 30(f) and 38 of the Investment Company Act of 1940 (17 CFR part 270), and the rules and regulations thereunder. Disclosure of information specified on this Form is mandatory, except for disclosure of IRS or Social Security numbers of the reporting person, which is voluntary. If such numbers are furnished, they will assist the Commission in distinguishing reporting persons with similar names and will facilitate the prompt processing of the Form. The information will be used for the primary purpose of disclosing the holdings of directors, officers and beneficial owners of registered companies. Information disclosed will be a matter of public record and available for inspection by members of the public. The Commission can use the information in investigations or litigation involving the federal securities laws or other civil, criminal, or regulatory statutes or provisions, as well as for referral to other governmental authorities and self-regulatory organizations. Failure to disclose required information may result in civil or criminal action against persons involved for violations of the federal securities laws and rules.

[56 FR 7274, Feb. 21, 1991]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form 3, see the List of CFR

Sections Affected in the Finding Aids section of this volume.

#### § 249.104 Form 4, statement of changes in beneficial ownership of securities.

This Form shall be filed pursuant to Rule 16a-3 (§240.16a-3 of this chapter) for statements of changes in beneficial ownership of securities. The Commission is authorized to solicit the information required by this form pursuant to sections 16(a) and 23(a) of the Securities Exchange Act of 1934 (17 CFR part 240); sections 17(a) and 20(a) of the Public Utility Holding Company Act of 1935 (17 CFR part 250); and sections 30(f) and 38 of the Investment Company Act of 1940 (17 CFR part 270), and the rules and regulations thereunder. Disclosure of information specified on this Form is mandatory, except for disclosure of IRS or Social Security numbers of the reporting person, which is voluntary. If such numbers are furnished, they will assist the Commission in distinguishing reporting persons with similar names and will facilitate the prompt processing of the Form. The information will be used for the primary purpose of disclosing the transactions and holdings of directors, officers and beneficial owners of registered companies. Information disclosed will be a matter of public record and available for inspection by members of the public. The Commission can use the information in investigations or litigation involving the federal securities laws or other civil, criminal, or regulatory statutes or provisions, as well as for referral to other governmental authorities and self-regulatory organizations. Failure to disclose required information may result in civil or criminal action against persons involved for violations of the federal securities laws and rules.

[56 FR 7274, Feb. 21, 1991]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form 4, see the List of CFR Sections Affected in the Finding Aids section of this volume.

#### § 249.105 Form 5, annual statement of beneficial ownership of securities.

This Form shall be filed pursuant to Rule 16a-3 (§240.16a-3 of this chapter) for annual statements of beneficial